



FALCON PRIVATE BANK

SWISS PRIVATE BANKING

By courier
US Bankruptcy Court
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Zurich, January 30, 2017

RE LEHMAN BROTHERS HOLDINGS, INC. CASE NO. 08-13555 (JMP)

Dear Sir or Madam,

Reference is made to the attached Notice Of Defective Transfer dated January 25, 2017.

Pleas find enclosed the accordingly amended Transfer Of Claim.

I hope, nothing is anymore a bar to the transfer.

Sincerely yours,

Dominique Möhr
Attorney-at-Law

Enclosure

- Form 210A



UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

EINGEGANGEN

30. Jan. 2017



In re:
LEHMAN BROTHERS HOLDINGS, INC., et al.

Chapter 11

Case No. 08-13555 (SCC)

Jointly Administered

Debtors.

NOTICE OF DEFECTIVE TRANSFER

Transferor: BANK HAPOALIM (SWITZERLAND) LTD
ATTN: MARK LAVENDER
STOCKERSTRASSE 33
ZURICH 8027
SWITZERLAND

Transferee: FALCON PRIVATE BANK LTD.
ATTN: LEGAL & COMPLIANCE
PELIKANSTRASSE 37
ZURICH CH-8001
SWITZERLAND

Your transfer as presented is defective for the reason(s) checked below:

- ☐ case closed on:
- ☐ address missing: (transferor) (transferee)
- ☐ signature of transferor missing
- ☐ claim number in error
- ☐ claim number not stated
- ☐ amount of transfer missing in Transfer Agreement
- ☐ not FRBP 3001(e)(2) OR (4); claim **NOT** on file
- ☐ not FRBP 3001(e)(1) OR (3); claim **ON** file
- ☐ notice amount does not match transfer agreement
- ☐ cannot docket transfer-claim #
 - ☐ expunged by court order
 - ☐ previously transferred
- ☐ By document #
- ☒ other
(specify): Docket does not include ISIN code from which claim to transfer

NOTE:

Docket Number: 54389

/s/ Lauren Rodriguez
Epiq Bankruptcy Solutions LLC
as Claims Agent for the Debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January, 25, 2017

B210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.

Case No. 08-13555

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of an undivided interest in the claim referenced in this evidence and notice.

Falcon Private Bank Ltd.

Name of Transferee

Bank Hapoalim (Switzerland) Ltd

Name of Transferor

Name and Address where notices to transferee should be sent:

Legal & Compliance, Pelikanstrasse 37, CH-8001 Zürich (Switzerland)

Court Claim # (if known): 55855

Total Amount of Claim Filed: USD 200000

Amount of Claim Transferred: USD 200000

ISIN/CUSIP: XS0339538448

Blocking Number: 6052953

Date Claim Filed: 10/16/2009

Phone: +41 44 227 55 55


Last Four Digits of Acct #: 5580

Phone: +41 44 283 81 81

Last Four Digits of Acct #: 2744

Name and address where transferee payments should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.


By: Alexey Strunilin, Karin Lorez
Transferee/Transferee's Agent

Date: 01/30/2017

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571.

